



## MARKET SUMMARIES

### ZSE Market Comment

Trading was characterised by thin trades across the bourse which saw turnover come in at a paltry USD 45,835 on the back of trades in Delta. The Industrial Index was up 0.24% to close at 99.85 points due to marginal increases in blue chips Innscor and Old Mutual. The Mining Index experienced yet another lifeless session with no trades noted in the sub-sector.

### Old Mutual Prices:

Old Mutual (ZSE)	USD 2.47
Old Mutual (JSE)	ZAR 36.65
Old Mutual (LSE)	GBP 2.09

### PPC Share Price

PPC (ZSE)	USD 0.60
PPC (JSE)	ZAR 9.24

### AngloGold Ashanti

JSE	ZAR 261.90	USD 19.71
NYSE	USD 19.78	USD 19.78

### Top Picks

BUY	SELL
AFDIS	G/Beltings
BATZ	Medtech
Colcom	NTS
Delta	RTG
Econet	Starafrika
Innscor	Unifreight
Natfoods	ZECO
Old Mutual	Zimpapers
Padenga	OK Zim
Proplastics	
Seed Co	

### Spec Buys

CBZH	NMBZ
FBCH	ZBHFL
FMHL	

### Counters trading under cautionary

Dawn	NicozDiamond
Falgold	Unifreight
Hwange	



August 18, 2016

Market Statistics

	<u>USDm</u>	<u>% Change</u>
Daily Turnover	0.04	-94.20%
Market Cap	2,873.89	0.20%
	<u>Average</u>	
Industrial p/e	8.71	0.23%
Mining p/e	0.00	0.00%
	<u>%</u>	<u>Change</u>
Industrial yield	5.0%	-0.23%
Mining yield	0.00	0.00

Currencies

	<u>Exchange Rate</u>	<u>% Change</u>
USD:ZAR	13.2898	1.40
£:USD	1.3153	-1.00
€:USD	1.1318	-0.40
	<u>Price</u>	<u>% Change</u>
Metals		
Gold (USD/oz)	1,348.63	-0.43
Nickel (USD/ton)	10,152.50	1.67

Indices

		<u>Change</u>
ZSE Industrial Ind.	99.85	0.24%
ZSE Mining Ind.	26.35	0.00%

Trading Stats

Top 15 Capitalisation			Top 15 Annual Value Traded		
Counter	<u>Price (USc)</u>	<u>Change</u>	Counter	<u>Price (USc)</u>	<u>Change</u>
DELTA	66.50	-	DELTA	66.50	-
ECONET	19.95	-	ECONET	19.95	-
BATZ	1,200.00	-	INNSCOR	19.20	0.10
NATFOOD	204.75	-	SIMBISA	12.00	-
OLD MUTUAL	247.25	5.75	SEED CO	57.00	-
SEED CO	57.00	-	NATFOOD	204.75	-
INNSCOR	19.20	0.10	CBZH	10.35	-
CBZH	10.35	-	OLD MUTUAL	247.25	5.75
SIMBISA	12.00	-	AFDIS	44.00	-
PADENGA	9.82	0.10	FIDELITY	10.99	-
TSL	14.50	-0.50	DAWN PROPERTIES	1.60	-
AFDIS	44.00	-	OK ZIMBABWE	3.40	-
GETBUCKS	4.00	-	PADENGA	9.82	0.10
FBCH	6.50	-	FBCH	6.50	-
OK ZIMBABWE	3.40	-	DAIRIBORD	4.50	-

Daily Trading

Top 3 Volume Traded			Top 3 Value Traded		
	<u>Vol Traded</u>	<u>Price (USc)</u>		<u>Value Traded USD</u>	<u>Price (USc)</u>
BARCLAYS	63,543	1.70	DELTA	21,229	66.50
DELTA	31,924	66.50	BATZ	5,664	1,200.00
PADENGA	31,005	9.82	OLD MUTUAL	5,175	247.25
Biggest Daily Gains			Biggest Daily Losses		
	<u>Price (USc)</u>	<u>% Change</u>		<u>Price (USc)</u>	<u>% Change</u>
BARCLAYS	1.70	13.33	TSL	14.50	-3.33
OLD MUTUAL	247.25	2.38	HWANGE	-	-
PADENGA	9.82	1.03	ZIMPAPERS	-	-
INNSCOR	19.20	0.52	ZIMPLOW	-	-
ZIMPLOW	-	-	STAR AFRICA	0.75	-



## Market Capitalization - 19 August 2016

Industrials	Mkt Cap Yesterday	Mkt Cap Today	Move %	Year to Date Average	Industrials	Mkt Cap Yesterday	Mkt Cap Today	Move %	Year to Date Average
AFDIS	50,734,651	50,734,651	0.0%	53,090,617	MEIKLES	17,627,870	17,627,870	0.0%	18,009,593
AFRICAN SUN	10,427,439	10,427,439	0.0%	13,730,085	NAMPAK ZIM	14,357,314	14,357,314	0.0%	12,618,536
ARISTON	6,203,680	6,203,680	0.0%	6,627,696	NATFOOD	140,049,221	140,049,221	0.0%	158,336,251
ART	16,121,949	16,121,949	0.0%	8,343,200	NICOZ	9,336,671	9,336,671	0.0%	9,020,305
AXIA	17,330,990	17,330,990	0.0%	23,605,883	NMB	14,608,239	14,608,239	0.0%	14,379,246
BARCLAYS	32,297,103	36,603,383	13.3%	61,102,484	NTS	4,315,831	4,315,831	0.0%	4,315,831
BATZ	247,602,204	247,602,204	0.0%	245,503,067	OK ZIMBABWE	39,863,190	39,863,190	0.0%	44,637,802
BORDER	-	-	0.0%	-	OLD MUTUAL	130,823,851	133,938,705	2.4%	113,995,931
CAFCA	1,531,214	1,531,214	0.0%	2,218,113	P.G.I.	-	-	0.0%	-
CBZH	71,128,480	71,128,480	0.0%	74,456,823	PADENGA	52,642,882	53,184,476	1.0%	40,983,492
CFI	9,706,081	9,706,081	0.0%	7,284,223	PEARL	24,639,330	24,639,330	0.0%	26,289,406
COLCOM	29,422,705	29,422,705	0.0%	25,074,471	POWERSPEED	8,233,299	8,233,299	0.0%	8,539,319
COTTCO	-	-	0.0%	-	PPC	9,122,591	9,122,591	0.0%	11,510,785
DAIRIBORD	16,110,039	16,110,039	0.0%	21,201,075	PROPLASTICS	7,349,791	7,349,791	0.0%	6,288,993
DAWN PROPERTIES	39,314,754	39,314,754	0.0%	43,863,082	RTG	18,704,955	18,704,955	0.0%	21,677,556
DELTA	827,468,793	827,468,793	0.0%	777,279,893	SEEDCO	133,935,267	133,630,496	-0.2%	160,465,490
ECONET	327,184,275	327,184,275	0.0%	354,753,440	SIMBISA	64,991,213	64,991,213	0.0%	75,816,745
EDGARS	14,091,226	14,091,226	0.0%	15,893,059	STAR AFRICA	3,888,518	3,888,518	0.0%	4,052,296
FBCH	43,676,745	43,676,745	0.0%	43,144,594	TRUWORTHS	3,000,487	3,000,487	0.0%	3,218,566
FIDELITY	11,970,670	11,970,670	0.0%	11,036,229	TSL	53,565,367	51,779,855	-3.3%	51,782,368
FMHL	8,364,417	8,364,417	0.0%	8,358,806	TURNALL	4,683,883	4,683,883	0.0%	5,200,314
G/BELTINGS	107,318	107,318	0.0%	87,854	UNIFREIGHT	1,064,742	1,064,742	0.0%	1,064,742
GetBucks	43,742,690	43,742,690	0.0%	41,361,388	WILLDALE	3,022,602	3,022,602	0.0%	3,147,286
HIPPO	38,604,113	38,604,113	0.0%	53,097,825	ZBFH	5,255,719	5,255,719	0.0%	4,851,877
INNSCOR	103,444,347	103,985,940	0.5%	109,375,173	ZECO	92,668	92,668	0.0%	92,711
LAFARGE	17,600,000	17,600,000	0.0%	22,806,876	ZIMPAPERS	2,880,000	2,880,000	0.0%	3,285,818
MASH	30,488,813	30,488,813	0.0%	33,387,345	ZIMPLOW	4,670,377	4,670,377	0.0%	4,659,512
MASIMBA	1,657,139	1,657,139	0.0%	1,773,169	ZIMRE	25,256,158	25,256,158	0.0%	23,532,898
MEDTECH	607,953	607,953	0.0%	567,064	ZPI	11,158,333	11,158,333	0.0%	14,693,301
<b>Minings</b>					<b>TOTAL</b>	<b>2,826,080,157</b>	<b>2,832,494,195</b>	<b>0.2%</b>	<b>2,888,618,835</b>
BINDURA	14,875,879	14,875,879	0.0%	13,884,718					
FALGOLD	611,408	611,408	0.0%	571,578					
HWANGE	5,036,636	5,036,636	0.0%	5,036,636					
RIOZIM	20,867,039	20,867,039	0.0%	16,281,761					
<b>TOTAL</b>	<b>41,390,962</b>	<b>41,390,962</b>	<b>0.0%</b>	<b>35,774,694</b>					
<b>GRAND TOTAL</b>	<b>2,867,471,119</b>	<b>2,873,885,157</b>	<b>0.2%</b>	<b>2,924,393,529</b>					

## NOTES



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